

WORKLOAD NARRATIVE

FIELD OPERATIONS

December 2015

Workload: In December, intake for all cases [18,717] rose from the depths of November, but still represented 6% fewer cases than an average month in 2015. Dispositions [18,285] followed the same trend and were 9% below the monthly average this year. The open balance [27,986] is 7% above the average for the year.

For the entire year of 2015, the field verified 239,174 cases in all programs. This was a reduction of 22% from 2014, 36% from 2013 and 48% from 2010. Dispositions equaled 242,143, or 21% fewer decisions than the previous year. This was the fifth consecutive year in which the number of new appeals has fallen and in which the open inventory has been reduced.

UI. In December, the number of new UI cases [17,146 cases; 10,390 appellants] was up from November but 7% below the average for 2015. Likewise, the number of closed cases [17,087 cases; 10,355 appellants] was greater than November, but 9% below the norm for the year. The open balance [17,067 cases; 10,343 appellants] grew by 20 cases during the month, and is 6% below the average for 2015. The entire shortfall in dispositions last month was for regular UI as the inventory of extension cases continued to fall. The intake and output of extension cases represented less than 5% of the UI activity in December.

For the entire year of 2015, the field verified 220,933 UI and extension cases [133,885 appellants]. This was a decrease of 23% from 2014, 38% from 2013 and 50% from 2010. This was the fifth consecutive year of falling UI intake, with verifications for 2015 only one-half as numerous as in 2010. Dispositions for the year equaled 224,695, or 22% fewer decisions than the previous year. The open inventory fell by 20% for the entire year. This was the sixth consecutive year the open inventory was reduced. During those six years, the open caseload has fallen by 76%.

DI. In December, intake [921] was below 1000 for the third consecutive month and 12% below the monthly average for 2015. Dispositions [964] were 9% below than the average but outnumbered new cases. The open inventory [1,823] is at a four month low, but remains 8% larger than the average for the year.

For the entire year of 2015, the field verified 12,525 DI cases. This was a decrease of 2% from 2014 and 30% from 2010. Dispositions equaled 12,667 cases, representing 3% more decisions than the previous year. During 2015, the open DI caseload fell by 8%.

Tax, Rulings, Other. December was the seventh straight month in which the number of new tax cases [270] exceeded the number of dispositions [139]. The open inventory for tax cases is 4,574. The open inventory for rulings is 4,637.

For the entire year of 2015, ruling verifications [2,899] were down 8% from 2014. This was the fifth consecutive year of falling intake of ruling cases. Dispositions [2,782] were up 21% from the year before. The open inventory for ruling cases grew by 2% during 2015, due to a large increase in tax ruling petitions. The annual number of regular tax petitions [2,608] fell by 10% from the 2014 total, and 20% from the 2013 figures.

Case Aging and Time Lapse. For December, 30-day time lapse [58.5%] missed the DOL standard. 45-day time lapse [84.1%] surpassed federal requirements. Average case age finished at 30.6 days.

For the entire year, we were well above required standards for the year at 68.7%. Likewise, we averaged 84.1% for the year, which is above standards. Not only was the entire agency within time lapse compliance for the year, every single office was ahead of DOL requirements as well. During 2015, we averaged 24.3 days for the year.

ALL PROGRAM CY TRENDS - FO

NEW OPENED CASES

CY	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	TOTAL	Avg.	% Chg of Avg	Yr-Yr AvgChg		
2012	35,262	32,109	38,944	35,539	36,576	34,012	33,820	39,560	35,059	38,330	32,377	27,469	419,057	34,921				
2013	35,188	32,990	35,462	34,280	35,060	30,208	31,649	31,789	26,509	29,993	24,703	26,488	374,319	31,193	89%	-3,728		
2014	30,651	25,592	27,945	32,463	28,565	26,278	26,130	23,655	23,363	22,861	17,201	21,439	306,143	25,512	82%	-5,681		
2015	18,740	17,502	21,282	23,417	19,659	21,153	21,735	20,095	18,915	20,481	17,478	18,717	239,174	19,931	78%	-5,581		
Multi: 2													22	47	6			
All Programs registrations to date are down 22% from 2014, down 36% from 2013, and down 43% from 2012																		
All Programs registrations monthly average is down 22% from 2014, down 36% from 2013, and down 43% from 2012																		

CLOSED CASES

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	TOTAL	Avg.	% Chg of Avg	Yr-Yr AvgChg
2012	35,665	39,521	46,692	30,554	36,743	33,437	32,226	37,179	31,752	41,106	34,450	33,674	432,999	36,083		
2013	34,777	34,753	39,525	30,992	31,139	27,467	37,227	35,005	31,214	29,718	25,437	24,098	381,352	31,779	88%	-4,304
2014	27,304	26,789	28,051	28,143	28,600	26,672	27,086	25,897	22,225	25,206	18,498	20,377	304,848	25,404	80%	-6,375
2015	20,925	22,273	22,494	21,249	20,206	20,759	21,282	19,088	18,743	20,234	16,605	18,285	242,143	20,179	79%	-5,225
Multi: 1/4													7/20	6/38		
All Programs dispositions to date are down 21% from 2014, down 37% from 2013, and down 44% from 2012																
All Programs dispositions average is down 21% from 2014, down 37% from 2013, and down 44% from 2012																

BALANCE OPEN CASES

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Avg.	% Chg of Avg	Yr-Yr AvgChg				
2012	55,113	47,540	39,388	44,228	43,982	44,458	45,980	48,183	51,402	48,515	46,318	40,048	46,263						
2013	40,368	38,419	34,291	37,401	41,214	43,875	38,202	34,844	30,062	30,217	29,380	31,701	35,831	77%	-10,432				
2014	34,463	33,209	33,026	37,269	37,183	36,725	35,656	33,331	34,401	31,980	30,632	31,633	34,126	95%	-1,706				
2015	29,381	24,557	23,290	25,400	24,815	25,127	25,470	26,422	26,541	26,756	27,619	27,986	26,114	77%	-8,012				
Multi: 7													7	25	69	64	43	43	1
All Programs balance to date is down 23% from 2014, down 27% from 2013, and down 44% from 2012																			
All Programs balance monthly average is down 23% from 2014, down 27% from 2013, and down 44% from 2012																			

	2014	2013	2012	chg 2015 avg	chg 2015 YTD
Avg.	77%	73%	77%		
% Chg of Avg	77%	73%	77%		
Yr-Yr AvgChg					

UI CY TRENDS - FO

Program Codes 1, 2, 3, 4, 5, 6, 8, 23, 24, 28, 29, 30, 31, 33, 34, 35, 36, 37, 38, 41, 42

NEW OPENED CASES

CY	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
2012	33,339	30,233	36,391	33,590	34,531	31,871	32,132	37,791	33,363	36,746	31,266	26,393	397,646	33,137		
2013	33,691	31,654	33,967	32,876	33,258	28,418	29,941	30,154	24,997	28,576	23,320	25,020	355,872	29,656	89%	-3,481
2014	29,259	24,091	26,279	30,284	26,654	24,702	24,330	22,177	21,805	21,462	16,062	19,991	287,096	23,925	81%	-5,731
2015	17,415	16,163	19,647	21,674	18,055	19,418	20,036	18,448	17,611	19,209	16,111	17,146	220,933	18,411	77%	-5,514
Multi:	2												2014	77%		
	22												2013	62%	62%	
	47												2012	56%	56%	
	6												chg 2015 avg		chg 2015 YTD	

UI registrations to date are down 23% from 2014, down 38% from 2013, and down 44% from 2012
 UI registrations monthly average is down 23% from 2014, down 38% from 2013, and down 44% from 2012

CLOSED CASES

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
2012	33,604	37,167	44,615	28,383	34,802	31,915	30,672	35,346	30,299	38,963	32,844	32,269	410,879	34,240		
2013	33,153	33,375	37,440	29,390	29,752	26,058	35,658	33,322	29,065	27,591	24,375	22,868	362,047	30,171	88%	-4,069
2014	26,057	25,250	26,573	26,957	27,140	25,221	25,688	24,541	20,520	23,658	17,228	18,900	287,733	23,978	79%	-6,193
2015	19,584	20,754	20,060	19,749	18,729	19,303	19,666	17,767	17,577	18,931	15,488	17,087	224,695	18,725	78%	-5,253
Multi:	1/4												2014	78%		
	7/20												2013	62%	62%	
	6/38												2012	55%	55%	
	7/20												chg 2015 avg		chg 2015 YTD	

UI dispositions to date are down 22% from 2014, down 38% from 2013, and down 45% from 2012
 UI dispositions monthly average is down 22% from 2014, down 38% from 2013, and down 45% from 2012

BALANCE OPEN CASES

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Avg.	% Chg of Avg	Yr-Yr AvgChg	
2012	45,315	38,225	29,603	34,674	34,327	34,188	35,578	37,843	40,820	38,495	36,792	30,853	36,393			
2013	31,303	29,396	25,859	29,169	32,572	34,851	29,038	25,729	21,580	22,445	21,288	23,364	27,216	75%	-9,177	
2014	25,994	24,779	24,421	27,670	27,131	26,548	25,113	22,670	23,888	21,619	20,404	21,447	24,307	89%	-2,909	
2015	19,211	14,570	14,111	15,981	15,268	15,304	15,571	16,198	16,183	16,430	17,047	17,067	16,078	66%	-8,229	
Multi:	7												2014	66%		
	7												2013	59%	59%	
	25												2012	44%	44%	
	69												chg 2015 avg		chg 2015 YTD	
	64															
	43															
	43															
	1															

UI balance to date is down 34% from 2014, down 41% from 2013, and down 56% from 2012
 UI balance monthly average is down 34% from 2014, down 41% from 2013, and down 56% from 2012

DI CY TRENDS - FO
Program Codes 7, 10, 11, 12, 16 & 20

NEW OPENED CASES

CY	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
2012	1,395	1,490	1,611	1,256	1,362	1,382	1,206	1,122	1,233	1,069	845	754	14,725	1,227		
2013	982	811	995	971	970	884	1,043	991	1,046	1,086	941	945	11,665	972	79%	-255
2014	1,004	958	979	1,158	1,088	1,131	1,352	1,027	1,113	1,102	815	1,062	12,789	1,066	110%	94
2015	1,104	990	1,035	1,085	1,019	1,141	1,205	1,158	1,004	992	871	921	12,525	1,044	98%	-22
														2014	98%	98%
														2013	107%	107%
														2012	85%	85%
															chg 2015 avg	chg 2015 YTD

DI registrations to date are down 2% from 2014, up 7% from 2013, and down 15% from 2012

DI registrations monthly average is down 2% from 2014, up 7% from 2013, and down 15% from 2012

CLOSED CASES

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
2012	1,334	1,547	1,456	1,424	1,460	1,140	1,079	1,220	999	1,452	938	1,039	15,088	1,257		
2013	1,083	906	1,186	734	758	860	1,026	1,098	1,223	1,298	749	822	11,743	979	78%	-279
2014	835	891	958	927	1,047	1,038	1,024	1,101	1,241	1,165	965	1,073	12,265	1,022	104%	44
2015	1,144	1,230	1,376	1,045	939	978	1,149	1,052	906	1,034	850	964	12,667	1,056	103%	33
														2014	103%	103%
														2013	108%	108%
														2012	84%	84%
															chg 2015 avg	chg 2015 YTD

DI dispositions to date are up 3% from 2014, up 8% from 2013, and down 16% from 2012

DI dispositions monthly average is up 3% from 2014, up 8% from 2013, and down 16% from 2012

BALANCE OPEN CASES

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
2012	1,815	1,757	1,905	1,734	1,636	1,877	2,005	1,906	2,139	1,755	1,663	1,379		1,798		
2013	1,277	1,182	991	1,227	1,437	1,462	1,481	1,374	1,198	986	1,177	1,300		1,258	70%	-540
2014	1,469	1,536	1,557	1,788	1,830	1,922	2,250	2,176	2,048	1,984	1,834	1,823		1,851	147%	594
2015	1,782	1,542	1,198	1,237	1,318	1,480	1,534	1,639	1,737	1,694	1,715	1,672		1,546	83%	-306
														2014	83%	83%
														2013	123%	123%
														2012	86%	86%
															chg 2015 avg	chg 2015 YTD

DI balance to date is down 17% from 2014, up 23% from 2013, and down 14% from 2012

DI balance monthly average is down 17% from 2014, up 23% from 2013, and down 14% from 2012

TAX CY TRENDS - FO
Program Codes 15, 17, 18, 32, 46, 47, 48

NEW OPENED CASES

CY	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
2012	346	141	196	117	78	335	253	229	254	200	215	214	2,578	215		
2013	223	245	299	199	243	321	233	264	247	242	307	411	3,234	270	125%	55
2014	232	320	285	230	222	217	217	234	255	178	253	253	2,896	241	90%	-28
2015	124	197	271	194	189	300	247	235	177	136	268	270	2,608	217	90%	-24
													2014	90%	90%	
													2013	81%	81%	
													2012	101%	101%	
													chg 2015 avg		chg 2015 YTD	

Tax registrations to date are down 10% from 2014, down 19% from 2013, and up 1% from 2012
Tax registrations monthly average is down 10% from 2014, down 19% from 2013, and up 1% from 2012

CLOSED CASES

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
2012	227	352	322	492	267	217	236	290	284	357	234	195	3,473	289		
2013	299	222	475	590	375	301	214	263	352	231	151	185	3,658	305	105%	15
2014	208	265	232	129	257	300	200	149	195	174	145	120	2,374	198	65%	-107
2015	81	150	143	212	252	272	196	93	64	76	81	139	1,759	147	74%	-51
													2014	74%	74%	
													2013	48%	48%	
													2012	51%	51%	
													chg 2015 avg		chg 2015 YTD	

Tax dispositions to date are down 26% from 2014, down 52% from 2013, and down 49% from 2012
Tax dispositions monthly average is down 26% from 2014, down 52% from 2013, and down 49% from 2012

BALANCE OPEN CASES

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec		Avg.	% Chg of Avg	Yr-Yr AvgChg	
2012	4,711	4,498	4,371	3,995	3,803	3,918	3,931	3,871	3,841	3,683	3,664	3,683		3,997			
2013	3,606	3,629	3,453	3,062	2,930	2,949	2,967	2,965	2,861	2,872	3,028	3,253		3,131	78%	-866	
2014	3,276	3,328	3,381	3,482	3,447	3,363	3,379	3,463	3,523	3,526	3,633	3,766		3,464	111%	333	
2015	3,808	3,854	3,979	3,961	3,897	3,923	3,969	4,112	4,223	4,283	4,470	4,574		4,088	118%	624	
														2014	118%	118%	
														2013	131%	131%	
														2012	102%	102%	
														chg 2015 avg		chg 2015 YTD	

Tax balance to date is up 18% from 2014, up 31% from 2013, and up 2% from 2012
Tax balance monthly average is up 18% from 2014, up 31% from 2013, and up 2% from 2012

RULING-OTHER CY TRENDS - FO
Program Codes 9, 13, 14, 19, 21, 22, 40, 44

NEW OPENED CASES

CY	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
2012	182	245	746	576	605	424	229	418	209	315	51	108	4,108	342		
2013	292	280	201	234	589	585	432	380	219	89	135	112	3,548	296	86%	-47
2014	156	223	402	791	601	228	231	217	190	119	71	133	3,362	280	95%	-16
2015	97	152	329	464	396	294	247	254	123	144	228	380	3,108	259	92%	-21
													2014	92%	92%	
													2013	88%	88%	
													2012	76%	76%	
														chg 2015 avg	chg 2015 YTD	

Ruling/Other registrations to date are down 8% from 2014, down 12% from 2013, and down 24% from 2012
Ruling/Other registrations monthly average is down 8% from 2014, down 12% from 2013, and down 24% from 2012

CLOSED CASES

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
2012	500	455	299	255	214	165	239	323	170	334	434	171	3,559	297		
2013	242	250	424	278	254	248	329	322	574	598	162	223	3,904	325	110%	29
2014	204	383	288	130	156	113	174	106	269	209	160	284	2,476	206	63%	-119
2015	116	139	915	243	286	206	271	176	196	193	186	95	3,022	252	122%	46
													2014	122%	122%	
													2013	77%	77%	
													2012	85%	85%	
														chg 2015 avg	chg 2015 YTD	

Ruling/Other dispositions to date are up 22% from 2014, down 23% from 2013, and down 15% from 2012
Ruling/Other dispositions monthly average is up 22% from 2014, down 23% from 2013, and down 15% from 2012

BALANCE OPEN CASES

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Avg.	% Chg of Avg	Yr-Yr AvgChg
2012	3,272	3,060	3,509	3,825	4,216	4,475	4,466	4,563	4,602	4,582	4,199	4,133	4,075		
2013	4,182	4,212	3,988	3,943	4,275	4,613	4,716	4,776	4,423	3,914	3,887	3,776	4,225	104%	150
2014	3,724	3,566	3,667	4,329	4,775	4,892	4,914	5,022	4,942	4,851	4,761	4,597	4,503	107%	278
2015	4,580	4,591	4,002	4,221	4,332	4,420	4,396	4,473	4,398	4,349	4,387	4,673	4,402	98%	-102
													2014	98%	98%
													2013	104%	104%
													2012	108%	108%
														chg 2015 avg	chg 2015 YTD

Ruling/Other balance to date is down 2% from 2014, up 4% from 2013, and up 8% from 2012
Ruling/Other balance monthly average is down 2% from 2014, up 4% from 2013, and up 8% from 2012

APPELLATE OPERATIONS TL & Case Aging TRENDS

	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Avg.
Standard 45-Day	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%
Standard 75-Day	80%	80%	80%	80%	80%	80%	80%	80%	80%	80%	80%	80%	80%
Standard 150-Day	95%	95%	95%	95%	95%	95%	95%	95%	95%	95%	95%	95%	95%
Standard Case Age	40	40	40	40	40	40	40	40	40	40	40	40	40
09/10 45-Day	42.4%	41.8%	39.5%	28.6%	35.6%	28.8%	29.2%	37.3%	40.6%	43.3%	59.4%	80.5%	42.2%
09/10 75-Day	76.2%	85.2%	69.7%	75.9%	78.5%	74.2%	83.2%	88.0%	92.9%	93.3%	91.3%	94.7%	83.6%
09/10 150-Day	82.6%	98.8%	96.7%	99.1%	99.3%	99.3%	99.0%	99.5%	99.6%	99.7%	99.8%	99.4%	97.7%
Case Aging	42	45	41	39	39	39	37	38	34	35	29	26	37
10/11 45-Day	83.1%	80.3%	80.9%	81.5%	83.4%	86.7%	85.9%	77.0%	48.1%	28.8%	11.4%	12.9%	63.3%
10/11 75-Day	97.5%	98.2%	97.5%	98.0%	96.9%	97.2%	98.4%	97.7%	95.6%	89.3%	88.1%	90.1%	95.4%
10/11 150-Day	99.8%	99.9%	99.9%	100.0%	99.4%	99.9%	99.7%	99.8%	99.7%	99.9%	99.6%	99.8%	99.8%
Case Aging	26	28	27	27	25	28	28	33	38	38	36	34	31
11/12 45-Day	5.2%	6.9%	4.6%	10.1%	10.6%	10.5%	11.6%	11.7%	17.2%	16.6%	47.9%	70.0%	18.6%
11/12 75-Day	89.2%	87.9%	60.8%	43.9%	40.0%	43.1%	72.7%	86.4%	89.5%	85.5%	91.0%	90.8%	73.4%
11/12 150-Day	99.7%	99.4%	99.4%	97.3%	98.9%	99.0%	98.9%	99.2%	99.5%	99.3%	99.3%	99.1%	99.1%
Case Aging	39	45	43	47	48	44	39	38	39	37	32	30	40
12/13 45-Day	66.4%	57.4%	20.5%	12.8%	28.7%	40.7%	25.5%	22.1%	14.3%	13.1%	24.0%	53.3%	31.6%
12/13 75-Day	94.0%	91.8%	81.7%	80.9%	80.6%	76.4%	75.4%	83.2%	75.3%	82.7%	76.6%	90.6%	82.4%
12/13 150-Day	99.3%	99.5%	99.4%	99.7%	99.2%	99.0%	99.0%	99.6%	98.3%	99.7%	99.8%	99.7%	99.4%
Case Aging	31	38	44	48	44	49	45	45	41	41	35	29.1	41
13/14 45-Day	62.3%	76.0%	72.4%	56.6%	77.4%	80.5%	74.5%	52.4%	52.5%	51.0%	59.1%	77.1%	66.0%
13/14 75-Day	92.1%	94.4%	90.7%	90.3%	94.8%	96.3%	97.3%	93.1%	92.3%	91.6%	93.3%	96.3%	93.5%
13/14 150-Day	99.7%	99.7%	99.8%	99.8%	99.6%	99.9%	99.9%	99.5%	99.6%	99.4%	99.6%	99.9%	99.7%
Case Aging	30.1	31.0	32.2	30.1	28.4	24.0	31.1	35.0	33.8	31.8	27.8	29.3	30.4
14/15 45-Day	77.9%	79.7%	69.8%	42.1%	48.6%	56.9%	38.5%	39.7%	42.4%	45.1%	20.5%	57.5%	51.6%
14/15 75-Day	96.9%	96.4%	95.7%	96.1%	90.6%	93.4%	91.3%	88.8%	82.1%	67.8%	77.4%	93.6%	89.2%
14/15 150-Day	99.2%	99.8%	99.8%	99.8%	99.7%	99.8%	99.5%	99.5%	99.0%	99.9%	99.8%	99.8%	99.6%
Case Aging	28.3	30.3	32.3	35.1	35.9	37.6	36.0	41.1	38.8	41.5	33.4	33.9	35.4
15/16 45-Day	43.2%	21.1%	35.1%	40.2%	69.0%	68.4%	82.5%	81.0%	73.4%				57.1%
15/16 75-Day	92.4%	94.6%	87.9%	89.1%	95.3%	94.6%	96.4%	97.3%	97.6%				93.9%
15/16 150-Day	99.6%	99.8%	99.8%	99.4%	99.8%	98.9%	99.4%	99.5%	99.8%				99.6%
Case Aging	37.3	40.9	42.2	33.1	32.9	29.8	29.6	31.5	30.8				34.2

California Unemployment Insurance Appeals Board
Board Appeal Summary Report

Average Days in Transfer from Date Received at AO to Board Appeal Event Date

	December, 2015	November, 2015	October, 2015	September, 2015
	Average Days in Transfer			
	Case Count	Case Count	Case Count	Case Count
Fr	5.63	7.79	8.04	7.87
Ing	3.81	5.48	6.86	6.50
Inl	6.21	7.39	8.56	7.83
LA	5.61	7.10	7.52	6.49
Oak	6.63	5.23	7.45	9.54
OC	7.79	8.35	7.71	6.58
Ox	4.00	9.83	10.92	7.89
Pas	5.45	6.42	8.67	8.62
Sac	6.10	9.43	12.78	10.31
SD	6.12	10.15	11.50	10.35
SF	3.93	9.14	7.38	9.00
SJ	4.95	7.94	10.20	6.56
Tax			6.00	11.00
Total	5.63	7.59	8.59	7.98
	636	1178	1233	1114

**California Unemployment Insurance Appeals Board
Board Appeal Summary Report**

Average Days in Transfer from FO Received Date to Date Received at AO

	December, 2015	November, 2015	October, 2015	September, 2015
	Average Days in Transfer			
	Case Count	Case Count	Case Count	Case Count
Fr	0.41	2.97	1.78	3.21
Ing	1.70	2.20	2.28	3.19
Inl	1.26	4.89	1.40	1.77
LA	1.34	1.90	0.64	1.38
Oak	2.97	5.95	6.65	1.44
OC	1.00	1.26	0.56	1.03
Ox	0.26	0.50	0.27	0.13
Pas	8.14	10.23	11.44	4.01
Sac	1.67	1.26	1.82	1.40
SD	3.83	4.20	2.28	3.67
SF	1.96	2.49	1.36	1.25
SJ	7.27	1.00	0.95	2.00
Tax			0.50	1.00
Total	2.08	3.56	2.32	2.08
	636	1178	1233	1114

APPELLATE OPERATIONS - REPORT SUMMARY

APPELLATE		Jan	Feb	March	April	May	June	July	Aug	Sep	Oct	Nov	Dec	Average	AO Current Mo. % of Avg.	TOTAL	Appellants Current Mo.
WORKLOAD																	
Registrations																	
UI TL	1,027	1,225	1,534	1,518	1,394	1,056	1,583	1,480	999	1,070	1,114	1,142	1,142	1,262	91%	15,142	
DI	59	54	57	72	56	51	52	91	72	37	38	54	54	58	94%	693	
Ruling & T-R	2	0	2	12	13	7	0	9	7	2	2	2	5	5	98%	61	
Tax	3	8	9	5	6	1	6	5	10	5	5	2	4	5	75%	64	
Other	4	1	3	1	1	1	1	1	0	0	0	0	1	1	86%	14	
Total	1,095	1,288	1,605	1,608	1,470	1,116	1,642	1,566	1,088	1,114	1,156	1,206	1,206	1,331	91%	15,974	702
Multi Cases																	
Dispositions																	
UI TL	1,348	1,285	1,212	1,271	1,231	1,733	1,782	1,527	1,318	1,139	907	1,345	1,345	1,342	100%	16,098	
DI	59	74	53	59	74	52	80	56	101	87	34	55	55	65	84%	784	
Ruling & T-R	1	4	0	2	5	7	18	4	6	5	2	8	8	5	155%	62	
Tax	5	13	0	12	10	3	7	9	4	11	4	4	4	7	59%	82	
Other	2	1	4	2	0	3	1	1	3	0	0	0	1	2	67%	18	
Total	1,415	1,377	1,269	1,346	1,320	1,798	1,888	1,597	1,432	1,242	947	1,413	1,413	1,420	99%	17,044	795
Multi Case/Ch																	
Balance - Open Cases																	
UI TL	1,613	1,549	1,873	2,120	2,277	1,599	1,394	1,342	1,021	949	1,161	943	943	1,487	63%		
DI	127	107	111	125	109	106	77	112	82	32	37	34	34	88	39%		
Ruling & T-R	5	1	3	12	20	20	2	7	8	5	5	2	2	8	27%		
Tax	33	28	37	30	26	25	24	20	26	20	19	19	19	26	74%		
Other	5	5	4	3	4	2	2	2	0	0	0	0	0	2	0%		
Total	1,783	1,690	2,028	2,290	2,436	1,752	1,499	1,483	1,137	1,006	1,222	998	998	1,610	62%		570
Multi Cases																	Estimate
FO to AO Appeal Rate																	
UI TL	5.4%	6.3%	7.4%	7.6%	7.1%	5.6%	8.2%	7.5%	5.6%	6.1%	5.9%	7.4%	7.4%	6.7%	111%		
DI	5.5%	4.7%	4.6%	5.2%	5.4%	5.4%	5.3%	7.9%	6.8%	4.1%	3.7%	6.4%	6.4%	5.4%	117%		
Ruling & T-R	0.7%	0.0%	1.9%	1.3%	6.1%	2.5%	0.0%	3.5%	4.2%	1.1%	1.1%	2.9%	2.9%	2.1%	139%		
Tax	2.5%	9.9%	6.0%	3.5%	2.8%	0.4%	2.2%	2.6%	10.8%	7.8%	2.6%	4.9%	4.9%	4.7%	106%		
Other	36.4%	2.4%	9.7%	4.3%	3.2%	12.5%	6.3%	6.3%	0.0%	0.0%	0.0%	6.3%	6.3%	7.3%	86%		
Overall Rate	5.4%	6.2%	7.2%	7.1%	6.9%	5.5%	7.9%	7.5%	5.7%	5.9%	5.7%	7.3%	7.3%	6.5%	111%		

APPELLATE OPERATIONS ~ REPORT SUMMARY

APPELLATE	Year-Year												Average	AO				
	July	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun		Current Mo.	% of Avg.			
TIME LAPSE																		
45 Day-50 %	40	69	68	82	81	73											69	106%
75 Day- 80 %	89	95	95	96	97	98											95	103%
150 Day- 95 %	99	100	99	99	100	100											99	100%
CASE AGE																		
Avg Days-UI (mean)	33.1	32.9	29.8	29.6	31.5	30.8											31.3	98%
Avg Days-UI (median)	31.0	28.0	26.0	29.0	29.0	28.0											28.5	98%
Over 120 days old																		
UI Cases	9	3	16	7	2	6											7	84%
UI %	1%	0%	2%	1%	0%	0%											1%	
UI % w/out Multis	1%	0%	2%	1%	0%	0%											1%	
NET PYS USED																		
ALJ	11.97	10.46	10.72	9.90	8.70												10.4	84%
AO Non ALJ	20.06	20.42	19.90	20.50	17.59												19.7	89%
CTU Non ALJ	3.68	3.16	3.67	2.93	3.58												3.4	105%
Net PYS	35.71	34.04	34.29	33.33	29.87	0.00	0.00	0.00	0.00	0.00	0.00					33.4	89%	
RATIOS																		
AO w/o transcribers	1.68	1.95	1.86	2.07	2.02												1.90	106%
AO with transcribers	1.98	2.25	2.20	2.37	2.43												2.23	109%
TRANSCRIPTS																		
PAGES	52	39	40	39	33	33											39	84%
AVG PGS Per T/S	3,539	3,676	3,845	3,445	2,576	1,901											3,164	60%
	68	94	96	88	78	58											80	72%
PRODUCTIVITY																		
ALJ Disp/wk	35.8	34.7	35.2	27.3	30.2												32.6	93%
Trans Pgs/day	43.71	52.88	55.14	51.12	39.98												48.6	82%

ALL PROGRAM TRENDS-AO

REGISTRATIONS

	Jan	Feb	Mar	April	May	June	July	Aug	Sept	Oct	Nov	Dec	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
2012	2,789	2,316	3,555	2,608	2,418	1,958	2,407	2,932	2,430	2,728	2,376	2,156	30,673	2,556		
2013	2,789	2,721	3,003	3,403	2,735	2,082	2,057	2,055	2,359	2,377	1,612	1,665	28,858	2,405	94%	-151
2014	1,681	1,666	1,620	1,959	1,623	1,812	1,847	1,729	1,636	1,873	1,298	1,417	20,161	1,680	70%	-725
2015	1,095	1,288	1,605	1,608	1,470	1,116	1,642	1,586	1,088	1,114	1,156	1,206	15,974	1,331	79%	-349
														2014	79%	79%
														2013	55%	55%
														2012	52%	52%
															chg to '14 avg	chg to '14 YTD

Registrations Jan to date down 21% from 2014, down 45% from 2013, and down 48% from 2012.

Registration monthly average down 21% from 2014, down 45% from 2013, and down 48% from 2012.

DISPOSITIONS

	Jan	Feb	Mar	April	May	June	July	Aug	Sept	Oct	Nov	Dec	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
2012	2,917	3,106	3,407	2,747	2,310	1,816	2,653	3,087	2,709	2,341	2,327	2,608	32,028	2,669		
2013	2,921	2,314	3,498	2,810	2,605	1,999	2,258	2,716	2,120	1,853	1,660	2,208	28,962	2,414	90%	-256
2014	1,517	1,549	1,743	1,877	1,661	1,634	1,583	1,813	1,925	1,568	1,438	1,637	19,945	1,662	69%	-751
2015	1,415	1,377	1,269	1,346	1,320	1,798	1,888	1,597	1,432	1,242	947	1,413	17,044	1,420	85%	-242
														2014	85%	85%
														2013	59%	59%
														2012	53%	53%
															chg to '14 avg	chg to '14 YTD

Dispositions Jan to date are down 15% from 2014, up 41% from 2013, and down 47% from 2012.

Disposition monthly average down 15% from 2014, down 41% from 2013, and down 47% from 2012.

BALANCE OPEN CASES

	Jan	Feb	Mar	April	May	June	July	Aug	Sept	Oct	Nov	Dec	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
2012	3,872	3,870	4,984	5,543	5,814	5,356	6,020	6,423	5,566	5,057	4,265	3,792	3,792	5,047		
2013	3,663	2,902	3,018	2,906	3,014	3,141	2,948	2,758	2,509	2,863	2,894	2,340	2,340	2,913	58%	-2,134
2014	2,057	2,452	1,910	2,509	2,625	2,671	2,484	1,804	2,049	2,575	2,562	1,970	1,970	2,306	79%	-607
2015	1,783	1,690	2,028	2,290	2,436	1,752	1,499	1,483	1,137	1,006	1,222	998	998	1,610	70%	-695
														2014	70%	70%
														2013	55%	55%
														2012	32%	32%
															chg to '14 avg	chg to '14 YTD

Open Balance Jan to date is down 30% from 2014, down 45% from 2013, and down 68% from 2012.

Open Balance monthly average down 30% from 2014, down 45% from 2013, and down 68% from 2012.

UI TRENDS-AO
Program Codes 1, 2, 3, 4, 5, 6, 8, 23, 24, 28, 29, 30, 31, 33, 34, 35, 36, 37, 38, 41, 42

REGISTRATIONS

	Jan	Feb	Mar	April	May	June	July	Aug	Sept	Oct	Nov	Dec	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
2012	2,661	2,205	3,383	2,517	2,307	1,875	2,319	2,824	2,338	2,632	2,260	2,091	29,412	2,451		
2013	2,708	2,596	2,942	3,223	2,614	2,014	1,997	1,978	2,276	2,233	1,541	1,591	27,713	2,309	94%	-142
2014	1,620	1,608	1,558	1,883	1,572	1,743	1,790	1,676	1,563	1,795	1,234	1,332	19,374	1,615	70%	-695
2015	1,027	1,225	1,534	1,518	1,394	1,056	1,583	1,480	999	1,070	1,114	1,142	15,142	1,262	78%	-353
													2014	78%	78%	
													2013	55%	55%	
													2012	51%	51%	
																chg to '14 YTD

UI registrations Jan to date are down 22% from 2014, down 45% from 2013, and down 49% from 2012
 UI registration monthly average is down 22% from 2014, down 45% from 2013, and down 49% from 2012

DISPOSITIONS

	Jan	Feb	Mar	April	May	June	July	Aug	Sept	Oct	Nov	Dec	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
2012	2,780	2,960	3,237	2,626	2,211	1,747	2,538	2,958	2,582	2,235	2,247	2,512	30,633	2,553		
2013	2,823	2,240	3,363	2,704	2,504	1,920	2,173	2,602	2,040	1,787	1,582	2,083	27,821	2,318	91%	-234
2014	1,443	1,490	1,689	1,817	1,599	1,548	1,518	1,752	1,871	1,503	1,381	1,571	19,182	1,599	69%	-720
2015	1,348	1,285	1,212	1,271	1,231	1,733	1,782	1,527	1,318	1,139	907	1,345	16,098	1,342	84%	-257
													2014	84%	84%	
													2013	58%	58%	
													2012	53%	53%	
																chg to '14 YTD

UI dispositions Jan to date are down 16% from 2014, down 42% from 2013, and down 47% from 2012
 UI disposition monthly average is down 16% from 2014, down 42% from 2013, and down 47% from 2012

BALANCE OPEN CASES

	Jan	Feb	Mar	April	May	June	July	Aug	Sept	Oct	Nov	Dec	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
2012	3,398	2,671	2,785	2,703	2,784	2,910	2,744	2,578	2,363	2,727	2,722	2,199	2,199	2,715		
2013	1,933	2,279	1,809	2,336	2,432	2,491	2,329	1,684	1,923	2,373	2,360	1,827	1,827	2,148	79%	-567
2014	1,994	2,106	1,936	1,986	1,979	2,166	2,432	2,349	2,047	2,340	2,181	1,937	1,937	2,121	99%	-27
2015	1,613	1,549	1,873	2,120	2,277	1,599	1,394	1,342	1,021	949	1,161	943	17,841	1,487	70%	-634
													2014	70%	70%	
													2013	69%	69%	
													2012	55%	55%	
																chg to '14 YTD

UI balance of open cases Jan to date are down 30% from 2014, down 31% from 2013, and down 45% from 2012
 UI balance monthly average is down 30% from 2014, down 31% from 2013, and down 45% from 2012

DI TRENDS-AO
Program Codes 7, 10, 11, 12, 16 & 20

REGISTRATIONS

	Jan	Feb	Mar	April	May	June	July	Aug	Sept	Oct	Nov	Dec	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
2012	99	82	120	66	74	62	85	92	78	85	65	57	965	80		
2013	52	121	55	118	84	46	37	61	74	88	55	43	834	70	86%	-11
2014	35	45	36	60	48	57	55	39	59	69	52	71	626	52	75%	-17
2015	59	54	57	72	56	51	52	91	72	37	38	54	693	58	111%	6
													2014	111%	111%	
													2013	83%	83%	
													2012	72%	72%	

DI registrations Jan to date up 11% from 2014, down 17% from 2013, down 28% from 2012.
DI registration monthly average up 11% from 2014, down 17% from 2013, and down 28% from 2012.

chg to '14 avg	chg to '14 YTD
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DISPOSITIONS

	Jan	Feb	Mar	April	May	June	July	Aug	Sept	Oct	Nov	Dec	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
2012	113	116	140	88	73	55	79	95	79	87	77	71	1,073	89		
2013	69	60	117	88	71	65	53	69	52	44	56	78	822	69	77%	-21
2014	59	37	38	50	45	46	45	50	50	55	45	56	576	48	70%	-21
2015	59	74	53	59	74	52	80	56	101	87	34	55	784	65	136%	17
													2014	136%	136%	
													2013	95%	95%	
													2012	73%	73%	

DI dispositions Jan to date up 36% from 2014, down 5% from 2013, down 27% from 2012.
DI disposition monthly average up 36% from 2014, down 5% from 2013, and down 27% from 2012.

chg to '14 avg	chg to '14 YTD
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BALANCE OPEN CASES

	Jan	Feb	Mar	April	May	June	July	Aug	Sept	Oct	Nov	Dec	End of Yr Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
2012	163	130	109	87	89	97	102	97	97	95	82	68	68	101		
2013	51	110	50	78	91	72	55	49	71	116	115	79	79	78	77%	-23
2014	52	61	60	68	71	82	92	81	91	106	112	127	127	84	107%	6
2015	127	107	111	125	109	106	77	112	82	32	37	34		88	106%	5
													2014	106%	106%	
													2013	113%	113%	
													2012	87%	87%	

Open Balance of DI Jan to date up 6% from 2014, up 13% from 2013, and down 13% from 2012.
Open Balance monthly average up 6% from 2014, up 13% from 2013, and down 13% from 2012.

chg to '14 avg	chg to '14 YTD
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TAX TRENDS-AO
Program Codes 15, 17, 18, 32, 45, 46, 47, 48

REGISTRATIONS

	Jan	Feb	Mar	April	May	June	July	Aug	Sept	Oct	Nov	Dec	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
2012	22	20	39	23	34	21	2	13	11	9	44	6	244	20		
2013	27	0	0	53	24	17	12	12	5	42	9	27	228	19	93%	-1
2014	24	11	18	9	1	8	0	5	10	5	11	9	111	9	49%	-10
2015	3	8	9	5	6	1	6	5	10	5	2	4	64	5	58%	-4
													2014	58%	58%	
													2013	28%	28%	
													2012	26%	26%	
																chg to '14 avg
																chg to '14 YTD

Tax registrations Jan to date are down 42% from 2014, down 72% from 2013, and down 74% from 2012
 Tax registration monthly average down 42% from 2014, down 72% from 2013, and down 74% from 2012

DISPOSITIONS

	Jan	Feb	Mar	April	May	June	July	Aug	Sept	Oct	Nov	Dec	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
2012	15	23	21	24	17	13	35	34	43	16	2	18	261	22		
2013	25	11	15	16	15	10	28	38	18	20	13	39	248	21	95%	-1
2014	8	16	12	7	13	32	6	10	0	5	7	5	121	10	49%	-11
2015	5	13	0	12	10	3	7	9	4	11	4	4	82	7	68%	-3
													2014	68%	68%	
													2013	33%	33%	
													2012	31%	31%	
																chg to '14 avg
																chg to '14 YTD

Tax dispositions Jan to date are down 32% from 2014, down 67% from 2013 and down 69% from 2012
 Tax disposition monthly average down 32% from 2014, down 67% from 2013, and down 69% from 2012

BALANCE OPEN CASES

	Jan	Feb	Mar	April	May	June	July	Aug	Sept	Oct	Nov	Dec	End of yr Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
2012	92	89	108	107	124	132	100	78	46	39	82	70	70	89		
2013	72	61	46	83	92	97	82	58	48	67	68	51	51	69	77%	-20
2014	74	63	69	71	59	35	22	18	28	27	31	35	35	44	64%	-24
2015	33	28	37	30	26	25	24	20	26	20	19	19		26	58%	-19
													2014	58%	58%	
													2013	37%	37%	
													2012	29%	29%	
																chg to '14 avg
																chg to '14 YTD

Tax balance of open cases Jan to date is down 42% from 2014, down 63% from 2013, and down 71% from 2012
 Tax balance monthly average is down 42% from 2014, down 63% from 2013, and down 71% from 2012

OTHER TRENDS-AO
Program Codes 9,13, 14, 19, 21,22, 40, 44

REGISTRATIONS

	Jan	Feb	Mar	April	May	June	July	Aug	Sept	Oct	Nov	Dec	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
2012	7	9	13	2	3	0	1	3	3	2	7	2	52	4		
2013	2	4	6	9	13	5	11	4	4	14	7	4	83	7	160%	3
2014	2	2	8	7	2	4	2	9	4	4	1	5	50	4	60%	-3
2015	6	1	5	13	14	8	1	10	7	2	2	6	75	6	150%	2
													2014	150%	150%	
													2013	90%	90%	
													2012	144%	144%	

Other registrations Jan to date are up 50% from 2014 and down 10% from 2013, and up 44% from 2012
Other registration monthly average up 50% from 2014, down 10% from 2013, and up 44% from 2012

DISPOSITIONS

	Jan	Feb	Mar	April	May	June	July	Aug	Sept	Oct	Nov	Dec	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
2012	9	7	9	9	9	1	1	0	5	3	1	7	61	5		
2013	4	3	3	2	15	4	4	7	10	2	9	8	71	6	116%	1
2014	7	2	4	3	4	8	6	1	4	5	5	5	54	5	76%	-1
2015	3	5	4	4	5	10	19	5	9	5	2	9	80	7	148%	2
													2014	148%	148%	
													2013	113%	113%	
													2012	131%	131%	

Other dispositions Jan to date are up 48% from 2014, up 13% from 2013, and up 31% from 2012
Other disposition monthly average up 48% from 2014, up 13% from 2013, and up 31% from 2012

BALANCE OPEN CASES

	Jan	Feb	Mar	April	May	June	July	Aug	Sept	Oct	Nov	Dec	End of yr Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
2012	10	12	16	9	3	2	2	5	3	2	8	1	1	6		
2013	0	2	2	5	2	11	18	13	7	19	19	13	13	9	152%	3
2014	1	1	9	13	11	7	3	11	11	10	6	7	7	8	81%	-2
2015	10	6	7	15	24	22	4	9	8	5	5	2		10	130%	2
													2014	130%	130%	
													2013	105%	105%	
													2012	160%	160%	

Other balance of open cases is up 30% from 2014, up 5% from 2013, and up 60% from 2012
Other balance monthly average up 30% from 2014, up 5% from 2013, and up 60% from 2012

FY ALL PROGRAM TRENDS-AO

REGISTRATIONS

	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	April	May	June	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
12/13	2,407	2,932	2,430	2,728	2,376	2,156	2,789	2,721	3,003	3,403	2,735	2,082	31,762	2,647		
13/14	2,057	2,055	2,359	2,377	1,612	1,665	1,681	1,666	1,620	1,959	1,623	1,812	22,486	1,874	71%	-773
14/15	1,847	1,729	1,636	1,873	1,298	1,417	1,095	1,288	1,605	1,608	1,470	1,116	17,982	1,499	80%	-375
15/16	1,642	1,586	1,088	1,114	1,156	1,206							7,792	1,299	87%	-200
													14/15	87%	80%	
													13/14	69%	64%	
													12/13	49%	52%	

Registrations Jan to date down 20% from 14/15, down 36% from 13/14, and down 48% from 12/13.

Registration monthly average down 13% from 13/14, down 31% from 12/13, and down 51% from 11/12.

chg 14/15 Avg chg 14/15 YTD

DISPOSITIONS

	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	April	May	June	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
12/13	2,653	3,087	2,709	2,341	2,327	2,608	2,921	2,314	3,498	2,810	2,605	1,999	31,872	2,656		
13/14	2,258	2,716	2,120	1,853	1,660	2,208	1,517	1,549	1,743	1,877	1,661	1,634	22,796	1,900	72%	-756
14/15	1,583	1,813	1,925	1,568	1,438	1,637	1,415	1,377	1,269	1,346	1,320	1,798	18,489	1,541	81%	-359
15/16	1,888	1,597	1,432	1,242	947	1,413							8,519	1,420	81%	-121
													14/15	92%	85%	
													13/14	75%	66%	
													12/13	53%	54%	

Dispositions Jan to date are down 15% from 14/15, down 34% from 13/14, and down 46% from 12/13.

Disposition monthly average is down 8% from 14/15, down 25% from 13/14, and down 47% from 12/13.

chg 14/15 Avg chg 14/15 YTD

BALANCE OPEN CASES

	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	April	May	June	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
12/13	6,020	6,423	5,566	5,057	4,265	3,792	3,663	2,902	3,018	2,906	3,014	3,141		4,147		
13/14	2,948	2,758	2,509	2,863	2,894	2,340	2,057	2,452	1,910	2,509	2,625	2,671		2,545	61%	-1,603
14/15	2,484	1,804	2,049	2,575	2,562	1,970	1,783	1,690	2,028	2,290	2,436	1,752		2,119	507%	-426
15/16	1,499	1,483	1,137	1,006	1,222	998								1,224	1157%	-894
														14/15	58%	55%
														13/14	48%	45%
														12/13	30%	24%

Open Balance to date is down 45% from 14/15, down 55% from 13/14, and down 76% from 12/13.

Open Balance monthly average is down 42% from 14/15, down 52% from 13/14, and down 70% from 12/13.

chg 14/15 Avg chg 14/15 YTD

FY UI TRENDS-AO
Program Codes 1, 2, 3, 4, 5, 6, 8, 23, 24, 28, 29, 30, 31, 33, 34, 35, 36, 37, 38, 41, 42

REGISTRATIONS

	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	April	May	June	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
12/13	2,319	2,824	2,338	2,632	2,260	2,091	2,708	2,596	2,942	3,223	2,614	2,014	30,561	2,547		
13/14	1,997	1,978	2,276	2,233	1,541	1,591	1,620	1,608	1,558	1,883	1,572	1,743	21,600	1,800	71%	-747
14/15	1,790	1,676	1,563	1,795	1,234	1,332	1,027	1,225	1,534	1,518	1,394	1,056	17,144	1,429	79%	-371
15/16	1,583	1,480	999	1,070	1,114	1,142							7,388	1,231	86%	-197
													14/15	86%	79%	
													13/14	68%	64%	
													12/13	48%	51%	

UI registrations Jan to date are down 21% from 14/15, down 36% from 13/14, and down 49% from 12/13
 UI registration monthly average is down 14% from 14/15, down 32% from 13/14, and down 52% from 12/13

chg 14/15 avg	chg 14/15 YTD
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DISPOSITIONS

	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	April	May	June	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
12/13	2,538	2,958	2,582	2,235	2,247	2,512	2,823	2,240	3,363	2,704	2,504	1,920	30,626	2,552		
13/14	2,173	2,602	2,040	1,787	1,582	2,083	1,443	1,490	1,689	1,817	1,599	1,548	21,853	1,821	71%	-731
14/15	1,518	1,752	1,871	1,503	1,381	1,571	1,348	1,285	1,212	1,271	1,231	1,733	17,676	1,473	81%	-348
15/16	1,782	1,527	1,318	1,139	907	1,345							8,018	1,336	91%	-137

UI dispositions Jan to date are down 16% from 14/15, down 35% from 13/14, and down 47% from 12/13
 UI disposition monthly average is down 9% from 14/15, down 27% from 13/14, and down 48% from 12/13

14/15	91%	84%
13/14	73%	65%
12/13	52%	53%
chg 14/15 avg	chg 14/15 YTD	

BALANCE OPEN CASES

	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	April	May	June	Avg.	% Chg of Avg	Yr-Yr AvgChg
12/13	2,744	2,578	2,363	2,727	2,722	2,199	1,933	2,279	1,809	2,336	2,432	2,491	2,384		
13/14	2,329	1,684	1,923	2,373	2,360	1,827	1,994	2,106	1,936	1,986	1,979	2,166	2,055	86%	-329
14/15	2,432	2,349	2,047	2,340	2,181	1,937	1,613	1,549	1,873	2,120	2,277	1,599	2,026	99%	-29
15/16	1,394	1,342	1,021	949	1,161	943							1,135	56%	-891

UI balance of open cases to date are down 49% from 14/15, down 46% from 13/14, and down 56% from 12/13
 UI balance monthly average is down 44% from 14/15, down 45% from 13/14, and down 52% from 12/13

14/15	56%	51%
13/14	55%	54%
12/13	48%	44%
chg 14/15 avg	chg 14/15 YTD	

FY DI TRENDS-AO
Program Codes 7, 10, 11, 12, 16 & 20

REGISTRATIONS

	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	April	May	June	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
12/13	85	92	78	85	65	57	52	121	55	118	84	46	938	78		
13/14	37	61	74	88	55	43	35	45	36	60	48	57	639	53	68%	-25
14/15	55	39	59	69	52	71	59	54	57	72	56	51	694	58	109%	5
15/16	52	91	72	37	38	54							344	57	99%	-1
													14/15	99%	100%	
													13/14	108%	96%	
													12/13	73%	74%	

DI registrations Jan to date are equal to 14/15, down 4% from 13/14, down 26% from 12/13.
DI registration monthly average is down 1% from 14/15, up 8% from 13/14, and down 27% from 12/13.

chg 14/15 avg chg to 14/15 YTD

DISPOSITIONS

	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	April	May	June	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
12/13	79	95	79	87	77	71	69	60	117	88	71	65	958	80		
13/14	53	69	52	44	56	78	59	37	38	50	45	46	627	52	65%	-28
14/15	45	50	50	55	45	56	59	74	53	59	74	52	672	56	107%	4
15/16	80	56	101	87	34	55							413	69	1268%	13
													14/15	123%	137%	
													13/14	132%	117%	
													12/13	86%	85%	

DI dispositions Jan to date are up 37% from 14/15, up 17% from 13/14, down 15% from 12/13.
DI disposition monthly average is up 23% from 14/15, up 31% from 13/14, and down 14% from 12/13.

chg 14/15 avg chg to 14/15 YTD

BALANCE OPEN CASES

	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	April	May	June	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
12/13	102	97	97	95	82	68	51	110	50	78	91	72		83		
13/14	55	49	71	116	115	79	52	61	60	68	71	82		73	89%	-10
14/15	92	81	91	106	112	82	127	107	111	125	109	106		104	89%	31
15/16	77	112	82	32	37	34								62	28%	-42
													14/15	60%	66%	
													13/14	85%	77%	
													12/13	75%	69%	

Open Balance of DI case to date is down 34% from 14/15, up 23% from 13/14, and down 31% from 12/13.
Open Balance monthly average down 40% from 14/15, down 15% from 13/14, and down 25% from 12/13.

chg 14/15 avg chg to 14/15 YTD

FY TAX TRENDS-AO
 Program Codes 15, 17, 18, 32, 45, 46, 47, 48

REGISTRATIONS

	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	June	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
12/13	2	13	11	9	44	6	27	0	0	53	24	17	206	17		
13/14	12	12	5	42	9	27	24	11	18	9	1	8	178	15	86%	-2
14/15	0	5	10	5	11	9	3	8	9	5	6	1	72	6	40%	-9
15/16	6	5	10	5	2	4							32	5	89%	-1
													14/15	89%	80%	
													13/14	36%	30%	
													12/13	31%	38%	

Tax registrations Jan to date are down 20% from 14/15, down 70% from 13/14, and down 62% from 12/13
 Tax registration monthly average is down 11% from 14/15, down 64% from 13/14, and down 69% from 12/13

DISPOSITIONS

	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	June	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
12/13	35	34	43	16	2	18	25	11	15	16	15	10	240	20		
13/14	28	38	18	20	13	39	8	16	12	7	13	32	244	20	102%	0
14/15	6	10	0	5	7	5	5	13	0	12	10	3	76	6	31%	-14
15/16	7	9	4	11	4	4							39	7	103%	0
													14/15	103%	118%	
													13/14	32%	25%	
													12/13	33%	26%	

Tax dispositions Jan to date are up 18% from 14/15, down 75% from 13/14 and down 74% from 12/13.
 Tax disposition monthly average is up 3% from 14/15, down 68% from 13/14, and down 67% from 12/13.

BALANCE OPEN CASES

	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	June	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
12/13	100	78	46	39	82	70	72	61	46	83	92	97		72		
13/14	82	58	48	67	68	51	74	63	69	71	59	35		62	86%	-10
14/15	22	18	28	27	31	35	33	28	37	30	26	25		28	46%	-34
15/16	24	20	26	20	19	19								21	75%	-7
													14/15	75%	80%	
													13/14	34%	34%	
													12/13	30%	31%	

Tax balance of open cases to date is down 20% from 14/15, down 66% from 13/14, and down 69% from 12/13
 Tax balance monthly average is down 25% from 14/15, down 66% from 13/14, and down 70% from 12/13

14/15	75%	80%
13/14	34%	34%
12/13	30%	31%

chg 14/15 avg chg 14/15 YTD

FY OTHER TRENDS-AO
Program Codes 9,13, 14, 19, 21,22, 40, 44

REGISTRATIONS

	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	April	May	June	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
12/13	1	3	3	2	7	2	2	4	6	9	13	5	57	5		
13/14	11	4	4	14	7	4	2	2	8	7	2	4	69	6	121%	1
14/15	2	9	4	4	1	5	6	1	5	13	14	8	72	6	104%	0
15/16	1	10	7	2	2	6							28	5	78%	-1
													14/15	78%	112%	
													13/14	81%	64%	
													12/13	98%	156%	
													chg 14/15 avg		chg 14/15 YTD	

Other registrations Jan to date is are up 12% from 14/15, down 46% from 13/14, and up 56% from 12/13.
 Other registration monthly average is down 22% from 14/15, down 19% from 13/14, and down 2% from 12/13.

DISPOSITIONS

	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	April	May	June	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
12/13	1	0	5	3	1	7	4	3	3	2	15	4	48	4		
13/14	4	7	10	2	9	8	7	2	4	3	4	8	68	6	142%	2
14/15	6	1	4	5	5	5	3	5	4	4	5	10	57	5	84%	-1
15/16	19	5	9	5	2	9							49	8	172%	3
													14/15	172%	188%	
													13/14	144%	123%	
													12/13	204%	288%	
													chg 14/15 avg		chg 14/15 YTD	

Other dispositions Jan to date are up 88% from 14/15, up 23% from 13/14, and up 188% from 12/13.
 Other disposition monthly average up 72% from 14/15, up 44% from 13/14, and up 104% from 12/13.

BALANCE OPEN CASES

	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	April	May	June	Avg.	% Chg of Avg	Yr-Yr AvgChg	
12/13	2	5	3	2	8	1	0	2	2	5	2	11	4			
13/14	18	13	7	19	19	13	1	1	9	13	11	7	11	305%	7	
14/15	3	11	11	10	6	7	10	6	7	15	24	22	11	101%	0	
15/16	4	9	8	5	5	2							6	50%	-6	
													14/15	50%	69%	
													13/14	50%	37%	
													12/13	153%	157%	
													chg 14/15 avg		chg 14/15 YTD	

Other balance of open cases is down 31% from 14/15, down 63% from 13/14, and up 57% from 12/13.
 Other balance monthly average is down 50% from 14/15, down 50% from 13/14, and up 53% from 12/13.

AO REPORT TO BOARD -- MONTH OF DECEMBER 2015

	# Cases	Last Month	Calendar Yr Avg	Last Yr Avg	2011
REGISTRATIONS	1206	1156	1331	1680	3318
DISPOSITIONS	1413	947	1420	1662	2994
OPEN BALANCE	998	1222	1610	2306	5814

CASE AGING (40days) 30.8

TIME LAPSE

45 Days (50%)	73.00%
75 Days (80%)	98.00%
150 Days (95%)	100.00%

OTHER INFORMATION

FO to AO Transfer Rate	2.08
FO ALLs working in AO	1
Appeal Rate FO to AO	7.30%

Monthly Board Meeting Litigation Report - December 2015

AGENDA ITEM 9

<u>LITIGATION CASES PENDING</u>	TOTAL = 149
SUPERIOR COURT: Claimant Petitions.....	109
Employer Petitions.....	16
EDD Petitions.....	0
Non-benefit Court Cases	7
APPELLATE COURT: Claimant Appeals.....	12
Employer Appeals.....	2
EDD Appeals.....	0
Non-benefit Court Cases	1
ISSUES: UI.....	120
DI.....	13
Tax.....	6
Non-benefit Court Cases	10

2015 CALENDAR YEAR ACTIVITY - Benefit & Tax Cases

<u>LITIGATION CASES FILED</u>	<u>YTD</u>	<u>December</u>
SUPERIOR COURT: Claimant Petitions.....	35	4
Employer Petitions.....	10	0
EDD Petitions.....	0	0
APPELLATE COURT: Claimant Appeals.....	8	1
Employer Appeals.....	1	0
EDD Appeals.....	0	0
 <u>LITIGATION CASES CLOSED</u>	 <u>YTD</u>	 <u>December</u>
SUPERIOR COURT: Claimant Petitions.....	152	3
Employer Petitions.....	29	0
EDD Petitions.....	2	0
APPELLATE COURT: Claimant Appeals.....	5	1
Employer Appeals.....	3	0
EDD Appeals.....	0	0

2015 Decision Summary

<u>Claimant Appeals</u>		<u>Employer Appeals</u>		<u>CUIAB Decisions</u>		
Win: 9	Loss: 147	Win: 4	Loss: 24	Affirmed: 172	Reversed: 10	Remanded: 2

CUIAB 15/16 Fiscal Year Paid Overtime/Lump Sum Payout - SCO Report
July 2015 through November 2015

Branch	FY Y-T-D Decision Typing		FY Y-T-D CTU Typing		FY Y-T-D Registration		FY Y-T-D Other	
	Hours	Pay	Hours	Pay	Hours	Pay	Hours	Pay
Appellate	0.00	\$0.00	0.00	\$0.00	0.00	\$0.00	6.40	\$129.80
Admin	0.00	\$0.00	0.00	\$0.00	0.00	\$0.00	0.00	\$0.00
IT	0.00	\$0.00	0.00	\$0.00	0.00	\$0.00	148.50	\$7,760.06
Exec	0.00	\$0.00	0.00	\$0.00	0.00	\$0.00	0.00	\$0.00
Field	0.00	\$0.00	0.00	\$0.00	0.00	\$0.00	0.00	\$0.00
Total	0.00	\$0.00	0.00	\$0.00	0.00	\$0.00	154.90	\$7,889.86

Branch	15/16 Fiscal Year-to-Date Total Overtime Expenditures				CTO Expenditures		FY 15/16 FY Projections Estimated Expenditures Over-/Under
	15/16 FY Allocation	Year-to-Date Hours	Year-to-Date Position Equivalent	Year-to-Date Pay	Hours	Estimated Pay	
Appellate	\$124.00	6.40	0.01	\$129.80	0.00	\$0.00	-\$187.52
Admin	\$1,269.00	0.00	0.00	\$0.00	7.00	\$343.57	\$444.43
IT	\$33,057.00	148.50	0.21	\$7,760.06	187.50	\$10,352.14	-\$10,412.28
Exec	\$0.00	0.00	0.00	\$0.00	0.00	\$0.00	\$0.00
Field Operations	\$1,044.00	0.00	0.00	\$0.00	0.00	\$0.00	\$1,044.00
Total	35,494.00	154.90	0.18	\$7,889.86	194.50	\$10,695.71	-\$9,111.37
Actual Monthly Average Personnel Year							
							0.09

15/15 Fiscal Year-to-Date Lump Sum Payout July 2015 through November 2015							
Branch	Year-to-Date Hours	Year-to-Date Position Equivalent	Year-to-Date Pay	15/16 Allocation	Allocation Balance	Estimated Over/Under	
Appellate	178.80	0.09	\$4,298	\$164,018	\$159,720	\$153,703	
Admin	0.00	0.00	\$0	\$3,459	\$3,459	\$3,459	
IT	-1,422.00	-0.68	-\$70,330	\$7,544	\$77,874	\$77,874	
Exec	986.00	0.47	\$22,211	\$58,482	\$36,271	\$5,176	
Field Operations	3,790.40	1.82	\$200,342	\$775,228	\$574,886	\$294,406	
Total	3,533.20	1.70	\$156,521	\$1,008,730	\$852,209	\$534,617	